
PATIENT INFORMATION

Patient's Full Name _____ Nickname _____
Age _____ Sex _____ DOB _____ SSN _____
Mailing Address _____
City _____ State _____ Zip _____
Home Phone _____ Work/Cell Phone _____
Siblings (name & age) _____
Sports and/or Hobbies _____
Attends School at _____ Grade _____

GUARDIAN INFORMATION

Name of Mother or Guardian _____
Phone Number (if different than patient) _____ Cell _____
Address (if different than patient) _____
City _____ State _____ Zip _____
Email address _____

Name of Father or Guardian _____
Phone Number (if different than patient) _____ Cell _____
Address (if different than patient) _____
City _____ State _____ Zip _____
Email address _____

INSURANCE INFORMATION

Primary Dental Insurance _____ ID Number _____

Address _____

City _____ State _____ Zip _____ Phone _____

Insured's Name _____ DOB _____ SSN _____

Employer _____ Group Number _____

Secondary Dental Insurance _____ ID Number _____

Address _____

City _____ State _____ Zip _____ Phone _____

Insured's Name _____ DOB _____ SSN _____

Employer _____ Group Number _____

MEDICAL INFORMATION

Who is the patient's physician? _____ Phone _____

Is the patient in overall good health? YES NO If no, please explain:

Does the patient have any history of major illness? YES NO If no, please explain:

Check any of the following for which the patient has been diagnosed or treated:

- | | | |
|---|---|--|
| <input type="checkbox"/> ADD/ADHD | <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Anxiety |
| <input type="checkbox"/> Artificial Heart Valve | <input type="checkbox"/> Asthma | <input type="checkbox"/> Bleeding abnormally |
| <input type="checkbox"/> Bone Disorders | <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Chemical Dependency | <input type="checkbox"/> Chemo/radiation | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Eating Disorder | <input type="checkbox"/> Endocrine |
| <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Fainting/Dizziness | <input type="checkbox"/> Heart disease |
| <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Liver Disease |
| <input type="checkbox"/> Lupus | <input type="checkbox"/> Mental Illness | <input type="checkbox"/> Multiple Sclerosis |
| <input type="checkbox"/> Muscular Dystrophy | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Nervous Disorder |
| <input type="checkbox"/> Hepatitis, Type: _____ | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Transplants | <input type="checkbox"/> Tuberculosis |

Other: _____

Please list any surgeries/hospitalizations that the patient has had in the past year:

Please list any **allergies** to food, medication or metals:

Is the patient allergic to latex? Y N Allergic to nickel? Y N

Does the patient have trouble wearing jewelry? Y N

Females only: Are you pregnant? Y N Are you nursing? Y N

Please list any **medications** the patient is currently taking: _____

DENTAL INFORMATION

Who is the patient's dentist? _____ Phone _____

When was the patient's last dental appointment? _____

Please describe any injuries to the face, mouth, or teeth that the patient has had:

Please circle YES or NO for all questions below:

- Y N Started teething very early or late?
 - Y N Baby teeth removed that were not loose?
 - Y N Congenitally missing teeth?
 - Y N Supernumerary (extra) teeth removed?
 - Y N Chipped or otherwise injured baby/permanent teeth?
 - Y N Jaw Fractures, cysts, or mouth infections? Describe above
 - Y N Sensitivity to hot/cold or teeth throb or ache?
 - Y N Bleeding gums, bad taste or mouth odor?
 - Y N Periodontal "gum problems"?
 - Y N Had periodontal "gum" treatment(s)?
 - Y N Root canals or "dead" teeth?
 - Y N Food impaction in between teeth?
 - Y N Frequent cold or canker sores?
 - Y N History of speech problems?
 - Y N Have you ever sucked a thumb or finger/s?
 - Y N Breath through his/her mouth while awake?
 - Y N Breath through his/her mouth while asleep?
 - Y N Grind teeth at night?
 - Y N Jaw clenching, clicking, or locking?
 - Y N Any teeth irritating the cheek, lip, tongue, or palate?
 - Y N Been treated for "TMJ" or "TMD"
 - Y N Aware or concerned about over or under developed jaw relationships?
 - Y N Any wisdom tooth problems?
 - Y N Had any serious trouble with previous dental treatment? If yes, please describe briefly:
-

I have read and understand the questions above. I will not hold Dr. Richard Lee, Patuxent Orthodontics, or any member of his staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record/dental status, I understand that it is my responsibility to inform Patuxent Orthodontics as soon as I can while in treatment.

Patient Signature: _____ Date: _____

(or Guardian if patient is under 18 years old)